STATE OF SOUTH AUSTRALIA.

REPORT

ON THE

PASTORAL AND DAIRYING INDUSTRIES FOR THE YEAR 1922-23.

BY

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STATE OF SOUTH AUSTRALIA.—REPORT ON THE PASTORAL AND DAIRYING INDUSTRIES, 1922-23.

A REVIEW of the recently collected statistical details of the strength of the State's flocks and herds as at June 30th last, or thereabouts, and the pastoral and dairying production for the year ended on the same date, whilst not revealing any substantial uplift, indicates that these industries are in a satisfactory condition; specially is this so in view of the exceptionally dry period experienced throughout the State in the latter half of the period covered by the returns. Throughout this report the figures appearing in parentheses, unless otherwise stated, are those for 1921-22, inserted for comparative purposes.

STRENGTH OF FLOCKS.

Cattle.—425,811 (419,197); increase 6,614, or 1·58 per cent, Of the total number the dairying herds account for 170,362 (165,866). an increase of 4,496, or $2\cdot71$ per cent.; 135,450 (131,054) of these were either in milk or dry at the time of collection, and 34,912 (34,812) were heifers over 1 year and under 2 years of age.

Horses.—264,150 (267,639); decrease, 3,489, or $1\cdot30$ per cent. Of this number 85,636 (86,178) were described as light, and 177,076 (179,897) as draught horses, and entire horses over 2 years old numbered 1,438 (1,564).

Sheep.—6,305,133 (6,257,052); increase, 48,081, or ·77 per cent. These figures include the effective winter lambing results to the time of tailing. Of this total the number of ewes were reported to be 2,794,274 (2,709,667). The flocks within counties have decreased in the Central Division by 1,574, and Lower North 21,950; and increased in the Upper North by 63,372; South-East by 57,019; Western by 52,844; and Murray Mallee by 19,264. In the outside pastoral areas the net decrease was 120,894, the north-western section of these areas shows an increase of 12,160, and the northeastern a decrease of 105,327 and the northern 29,707, the lambing being low in these districts. Over one-third of the sheep in the State are in flocks of 1,000 and under, and represent nearly 90 per cent. of the flock owners.

 $Pigs.{--}75.520$ (87,667); decrease, 12,147, or 13·86 per cent.; 118,765 (102,854) pigs were slaughtered during the year, of which 60,525 (53,792) were for bacon and ham.

Goats.—8,765 (8,411); increase, 354. The Angora goats, mostly half-bred, numbered 1,193; 318 Angora goats were reported to have been shorn and 1,230lbs. of mohair obtained.

Other Stock.—Camels, 2,852 (3,066); mules 901 (971); donkeys, 3,897 (3,665); and ostriches, 624 (577).

The following summary shows the numbers of stock within counties and in the outside pastoral areas, with the increase over last year in parentheses:—

Locality.	Cattle.	Horses.	Sheep.				
			Total.	Ewes.			
Within counties Increase	295,126 (-6,431)	$240,165 \ (-3,679)$	5,337,946 (168,975)	2,259,854 (70,441)			
Outside country Increase	130,685 (13,045)	23,985 (190)	$967,187 \\ (-120,894)$	534,420 (14,166)			
Grand total Increase	425,811 (6,614)	$264,150 \ (-3,489)$	6,305,133 (48,081)	2,794,274 (84,607)			

LAMBING.

The lambing generally was satisfactory; 2,414,221 (2,327,944) ewes were mated, and 1,395,278 (1,526,015) lambs were marked, the effective drop to time of marking averaging $57\cdot79$ ($65\cdot55$) per cent. Within counties 1,192,212 (1,229,153) lambs were marked, averaging $61\cdot11$ ($66\cdot00$) per cent., but in the outside pastoral country only 203,066 (296,862) were marked, giving the low average of $43\cdot84$ ($63\cdot75$) per cent.

IMPORTS AND EXPORTS OF LIVESTOCK.

(Excluding interstate trade by sea—No record). Year ended June 30th.—The imports of sheep exceeded the exports

by 168,499 and cattle by 25,237.

During the last five year the imports of sheep in excess of exports

During the last five year the imports of sheep in excess of exports has averaged annually 80,392 and cattle 28,895. The following are the details:—

Year ended June 30th—	She	eep.	Cattle.			
	Imports.	Exports.	Imports.	Exports.		
1920-21	205,900	283,290	65,529	28,716		
1921-22	214,191	125,503	40,090	6,925		
1922-23	357,014	188,515	34,634	9,397		
Total 5 years	1,438,458	1,036,497	202,282	57,807		

SLAUGHTERING.

During the year ended June 30th last the slaughterings were—Sheep and lambs, 1,290,669 (1,208,347), increase 82,322; the slaughterings for export being 182,702 against 57,062 for the previous season. Cattle, 127,294 (95,323), increase 31,971. Pigs, 118,765 (102,854), increase 15,911.

MORTALITY.

In comparison with the previous season the reported losses of livestock from dogs and foxes, drought, natural causes, &c., were as follows:—

Cattle, 14,793 (18,076); horses, 8,089 (13,210); sheep and lambs, 291,872 (367,505).

WOOL PRODUCTION.

For the season 1922-23 6,042,667 (5,905,663) sheep were reported as shorn. The clip of wool obtained was 45,779,670 (45,498,440) lbs., averaging sheep and lambs 7.58 (7.70) lbs. per fleece; sheep, 8.75 (9.02) lbs.; lambs, 2.57 (2.74) lbs. Including wool fellmongered and on skins the total production is estimated at 54,929,801 (54,038,262) lbs. in the grease, the value of which, on the average export value per pound of 17.76d. (11.95d.), would be £4,064,805 (£2,690,655).

Summary for Five Seasons.

1918-19,	1921-22.	1922-23,	Average Five Years.
6,238,676 46,250,832 -7.41	5,905,663 45,498,440 7·70	6,042,667 45,779,670 7·58	$\begin{bmatrix} 5,998,162 \\ 45,758,726 \\ 7.63 \end{bmatrix}$
9,696,276	8,539,822	9,150,131	8,676,392
55,947,108 3,396,456	54,038,262 2,690,655	54,929,801 4,064,805	54,435,118 3,266,437
	6,238,676 46,250,832 7'41 9,696,276 55,947,108	6,238,676 46,250,832 7.41 5,905,663 45,498,440 7.70 9,696,276 8,539,822 55,947,108 54,038,262	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$

DAIRYING.

The dairying industry during the previous season made substantial headway, and the results of last season indicate that the advance then made has been a little more than maintained. The herds now number 170,362 (165,866), an increase of 4,496. On June 30th, 92,376 (90,867) were reported to be in milk and 43,074 (40,187) dry. Heifers under 2 years old numbered 34,912 (34,812).

The production of butter is just above and that of cheese just below the record outputs of the previous year, the quantities being butter 14,646,632 (14,565,599) lbs. and cheese 3,261,565 (3,392,400) lbs.

The production of bacon and ham was 5,002,199 (5,089,424) lbs., decrease 87,225lbs.

The average yearly market prices for dairy produce were—Butter (factory), 1s. $8\frac{1}{2}$ d. (1s. $4\frac{1}{4}$ d.); cheese, 10d. ($8\frac{1}{2}$ d.); bacon, 1s. $1\frac{1}{4}$ d. (1s. $1\frac{3}{4}$ d.); and ham, 1s. 5d. (1s. 4d.) per lb.

The estimated value of all dairy products (butter, cheese, bacon, ham, pork, &c., and milk consumed as such) was £1,979,465 (£1,839,178), an increase of £140,287. The oversea exports of butter were 3,185,346 (3,897,152) lbs. valued at £268,223 (£242,662), or 20d. (15d.) per lb. In addition 342,380 (200,949) lbs. of cheese, valued at £13,290 (£6,256) were exported to oversea countries.

FIVE YEARS' DAIRYING PRODUCTION.

Item.	1918-19,	1921-22.	1922-23.	Average Five Years.		
Dainy atools						
Dairy stock—	109 990	191 054	105 450	110 071		
Over 2 years No.	103,230	131,054	135,450	118,851		
HeifersNo.	32,577	34,812	34,912	33,566		
Butterbs.	10,444,789	14,565,599	14,646,632	12,272,927		
Cheeselbs.	2,412,388	3,392,400	3,261,565	2,682,240		
Pigs killed (Total)No.	135,408	102,854		107,16		
Bacon and ham1bs.	6,567,394	5,089,424	5,002,199	5,328,40		
Production £	1,546,650	1,839,178	1,979,465	1,881,004		
Butter exportslbs.	1,103,760	3,897,152	3,185,346	2,851,66		
Butter exports value £	79,519	242,662	268,223	242,52		
Butter exports value per lb.	1/51	1/3	1/8	1/8		

REGISTRATION OF BULLS.

Under the Dairy Cattle Improvement Act, 1921, 4,686 bulls were registered on October 31st last. Total fees received—£2,265. The

number of registrations in each division within district council areas and proclaimed hundreds were—Central, 2,361; Lower North, 509; Upper North, 683; South-Eastern, 486; Western 186; and Murray Mallee, 461.

MARKET PRICES OF STOCK.

Increases are noted in the average market prices of cattle and sheep for the year, the yearly average for prime bullocks rising from £11 7s. 6d. to £14 9s.; prime cows, £7 12s. 6d. to £8 19s.; prime merino wethers, £1 3s. 6d. to £1 17s.; prime crossbred wethers, £1 2s. to £1 11s. 9d.; but there was a drop in the prices of pigs, baconers falling from £4 7s. 6d. to £4, and porkers from £2 14s. 6d. to £2 9s.

A better understanding of the position will be obtained from the following summary showing the averages for each six-monthly period in contrast with the annual averages:—

Stock Prices.

Period.	Bul			She	Sheep (Prime Wethers).							Pigs.				
	Pı	rime		M	erin	0.	Cro	ssbi	ed.	Ва	con	ers.	Po	rker	S.	
Tala Dasamban	£	8.	d.	£	S.	d.	£	S.	d.	£	8.	d.	£	s.	d	
July-December,	10	11	0	0	19	6	0	19	0	5	0	0	3	2	(
January-June,	12	4	0	1	7	6	-1	- 5	0	3	15	0	2	6	(
July-December.	13	19	6	1	13	6	1	6	6	4	0	6	2	7	(
January-June 1923	14	19	6	2	0	6	1	17	0	3	19	6	2	11	0	
Year 1921-22 Year 1922-23	11 14	7 9	6 0	1	3	6	1	2 11	9	4	7	6	2 2	14	6	

VALUE OF PRODUCTION.

The total value of the pastoral production is estimated to be £5,895,976 (£4,148,057), and dairying, £1,979,465 (£1,839,178). The average for the last five years is—Pastoral, £5,355,938; dairying, £1,881,004.

W. L. Johnston, Government Statist.

Statistical Department, Adelaide, December 5th, 1923.

SOUTH AUSTRALIA.—LIVESTOCK STATISTICS.

Return showing the Number of Cattle, Horses, Sheep, and Pigs in each County and Division of the State for the Year 1922-23, in Comparison with the Year 1921-22.

		Cattl	le.				en of h	en el beirette		
County and Division.	Tot	cal.	Dair	rying.	Horses.		Sheep and Lambs.		Pigs.	
	1921-22.	1922-23.	1921-22.	1922-23.	1921-22.	1922-23.	1921-22.	1922-23.	1921-22.	1922-23.
I. CENTRAL DIVISION— Adelaide Carnarvon Eyre Fergusson Gawler Hindmarsh Light Sturt	No. 36,352 929 7,661 9,402 11,064 15,271 14,993 14,067	No. 35,195 870 8,165 9,301 10,984 16,183 14,262 14,469	No. 27,761 525 4,408 5,190 7,198 10,524 10,220 8,676	No. 27,412 532 4,824 5,553 7,345 11,395 10,235 9,241	No. 27,362 1,316 5,609 14,696 12,089 6,095 13,394 7,055	No. 24,665 1,172 5,717 14,855 11,557 6,027 13,176 6,985	No. 145,237 43,149 133,320 159,329 95,004 176,634 119,506 204,934	No. 141,896 44,765 123,607 154,127 106,567 182,022 110,948 211,607	No. 16,316 229 1,808 2,512 4,377 6,782 5,559 4,504	No. 15,293 250 2,005 2,253 3,684 5,328 4,620 3,509
II. LOWER NORTH DIVISION— Burra Daly Kimberley Stanley Victoria	4,363 10,240 2,601 12,304 14,980	4,806 9,894 2,544 12,240 14,665	2,218 6,150 1,027 7,826 7,720	2,571 6,408 1,192 8,120 8,225	3,471 18,382 1,448 18,189 16,099	3,458 18,541 1,433 18,006 16,494	253,396 166,302 132,369 248,759 247,056	246,728 151,119 142,892 246,237 238,956	698 3,776 303 4,672 4,213	633 3,175 243 4,047 3,776
II. UPPER NORTH DIVISION— Blachford Dalhousie Derby Frome Granville Hanson Herbert Lytton Newcastle Taunton	3,036 11,748 122 14,969 5,700 4,250 4,391 1,628 8,689 3,621	2,905 11,090 54 13,311 4,613 3,856 3,687 1,264 6,679 3,210	586 6,511 	518 -6,684 10 7,045 1,287 515 1,364 29 1,785 96	743 6,909 68 9,979 1,776 1,001 1,430 157 1,894 357	900 6,967 88 9,790 1,193 993 1,296 161 1,814 346	50,332 169,426 23,691 185,307 105,142 77,606 110,228 68,486 91,407 72,315	65,649 171,632 21,050 194,811 120,532 89,168 130,357 62,389 85,085 76,639	216 2,343 1 2,827 418 422 231 2 532 38	209 1,715 2,156 216 247 161 432 12
IV. SOUTH-EASTERN DIVISION— Buckingham. Cardwell Grey MacDonnell Robe	1,944 1,233 34,638 1,891 4,912	$\begin{array}{c} 1,869 \\ 1,475 \\ 35,682 \\ 1,800 \\ 5,085 \end{array}$	1,191 302 17,047 895 2,447	1,279 305 16,838 897 2,575	2,953 644 9,927 1,841 3,504	2,872 610 9,785 1,708 3,474	136,222 17,365 414,620 161,964 337,629	150,476 20,096 440,755 167,640 345,852	481 111 6,874 258 430	$ \begin{array}{r} 362 \\ 97 \\ 8,173 \\ 236 \\ 362 \end{array} $
V. WESTERN DIVISION— Bosanquet Buxton Dufferin Flinders Hopetoun Jervois Kintore Le Hunte Manchester Musgrave Robinson Way York	226 729 329 3,641 290 3,842 387 588 1,300 1,199 1,325 1,002 900	137 914 320 3,771 315 3,708 407 689 943 1,321 1,426 917 832	240 172 2,048 157 2,179 1,194 344 2,96 6,81 8,01 5,80 117	10 302 171 2,267 190 2,175 235 460 211 713 896 549	108 1,687 1,452 4,786 641 5,878 1,029 1,894 385 2,191 3,902 2,695 207	123 1,668 1,439 4,634 686 5,717 1,003 1,964 536 2,165 3,886 2,578	46,000 5,598 11,412 152,795 36,044 78,826 24,951 1,287 87,059 149,867 93,512 19,527 1,300	46,329 4,312 11,620 158,269 32,292 70,925 26,873 2,215 104,481 158,300 106,065 21,961 17,380	342 221 815 1 61 1,193 276 449 90 336 864 684	6 191 171 607 102 582 166 346 75 207 625 541
VI. MURRAY MALLEE DIVISION— Albert Alfred Buccleuch Chandos Hamley Russell Young	4,940 5,191 2,358 3,414 848 11,567 482	5,148 5,064 2,626 3,164 733 11,835 698	2,840 2,576 1,462 1,851 494 6,564 199	3,123 2,740 1,745 1,840 499 6,901 252	6,286 6,894 4,281 6,122 1,653 3,445 520	6,250 7,156 4,263 6,118 2,021 3,090 558	37,968 46,770 11,535 31,782 32,733 101,228 52,042	38,576 54,880 14,805 36,188 26,042 98,560 64,271	2,304 2,356 1,303 1,479 334 3,011 67	1,657 2,180 1,047 1,075 210 2,252 93
SUMMARY. CENTRAL DIVISION LOWER NORTH DIVISION UPPER NORTH DIVISION SOUTH-EASTERN DIVISION WESTERN DIVISION MURRAY MALLEE DIVISION	109,739 44,488 58,154 44,618 15,758 28,800	109,429 44,149 50,669 45,911 15,700 29,268	74,502 24,941 19,989 21,882 7,809 15,986	76,537 26,516 19,333 21,894 8,259 17,100	87,616 57,589 23,714 18,869 26,855 29,201	84,154 57,932 23,548 18,449 26,626 29,456	1,077,113 1,047,882 953,940 1,067,800 708,178 314,058	1,075,539 1,025,932 1,017,312 1,124,819 761,022 333,322	42,087 13,662 7,030 8,154 5,448 10,854	36,942 11,874 5,148 9,230 3,630 8,514
Total counties	301,557 117,640	295,126 130,685	165,109 757	169,639 723	243,844	240,165 23,985	5,168,971 1,088,081	5,337,946 967,187	87,235 432	75,338 182
Grand total of State	419,197	425,811	165,866	170,362	267,639	264,150	6,257,052	6,305,133	87,667	75,520
Increase		+6,614		+4,496		-3,489		+48,081		-12,147